

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
)
VOYAGER DIGITAL HOLDINGS, INC. et al.¹,) Case No. 22-10943
)
Debtors.) (Jointly Administered)

**WITHDRAWAL OF THE LIMITED OBJECTION OF THE GEORGIA
DEPARTMENT OF BANKING AND FINANCE TO THE SALE OF VOYAGER
DIGITAL, LLC IN WHOLE OR IN PART (Dkt. #388)**

COMES NOW the Georgia Department of Banking and Finance, by and through
counsel, Christopher M. Carr, Attorney General for the State of Georgia, and hereby
withdraws its Limited Objection to the Sale of Voyage Digital, LLC in Whole or in Part.
[Dkt. #388]

This 18th day of October, 2022.

Respectfully submitted,

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Attorney General

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Deputy Attorney General

/s/ Brooke Heinz Chaplain
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Senior Assistant Attorney General

/s/ Nathan D. Hovey
NATHAN D. HOVEY 329132
Assistant Attorney General

¹ The Debtors in this jointly administered chapter 11 case, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

PLEASE ADDRESS ALL
COMMUNICATIONS TO:

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CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing ***Withdrawal of the Limited Objection of the Georgia Department of Banking and Finance to the Sale of Voyager Digital, LLC In Whole or In Part*** has been served via the Court's Electronic Filing System on all parties requesting notice in this proceeding on October 18, 2022. Additionally, a true and correct copy of the foregoing was served by first class U.S. Mail, with adequate postage prepaid on the following persons or entities at the addresses stated:

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Debtors

This 18th day of October, 2022.

/s/ Nathan D. Hovey
Nathan D. Hovey
Assistant Attorney General